

**PROJECTED WASTEWATER REVENUES, OPERATION AND MAINTENANCE  
COSTS AND EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN  
(Fiscal Year Ending August 31, - ) DOES NOT INCLUDE INFLATION**

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<b><u>Revenues</u></b>			
Revenue* (including misc. revenue and interest and previous end of year cash balance)	\$119,000,000	\$104,000,000	\$223,000,000
New Revenue Bonds	39,000,000	—	39,000,000
Total Estimated Revenue	\$158,000,000	\$104,000,000	\$262,000,000
<b><u>Expenses</u></b>			
Operation and Maintenance Costs** (including capital replacements)	\$65,000,000	\$68,000,000	\$133,000,000
Debt Service (based on 1.50 coverage)	21,000,000	21,000,000	42,000,000
Total Estimated Expenses	\$86,000,000	\$89,000,000	\$175,000,000
<b>Net Revenue</b>	<b>\$72,000,000</b>	<b>\$15,000,000</b>	<b>\$87,000,000</b>
<b>Impact Fee Revenue</b>	<b>2,100,000</b>	<b>3,800,000</b>	<b>5,900,000</b>
<b>TOTAL REVENUE</b>	<b>\$74,100,000</b>	<b>\$18,800,000</b>	<b>\$92,900,000</b>

\* Escalated @ 1% increase

\*\* Escalated @ 1 ½% increase due to growth of city

**PROJECT EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN  
LINCOLN WASTEWATER SYSTEM - Base Level Projections\*\*\***

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<b>Treatment</b>			
Theresa Street WWTP	\$43,696,000	\$16,200,000	\$59,896,000
Northeast WWTP	10,050,000	16,800,000	26,850,000
Trunk Sewers (including sub-basin costs)	44,615,000	14,805,000	59,420,000
General System Improvements (including general, liftstations, selected replacement	8,471,000	8,533,000	17,004,000
<b>Total Capital Improvement Costs</b>	<b>\$106,832,000</b>	<b>\$56,338,000</b>	<b>\$163,170,000</b>
*** All Cost Projections in 2002 dollars			
<b>GAP</b>	<b>(\$32,732,000)</b>	<b>(\$37,538,000)</b>	<b>(\$70,270,000)</b>

**PROJECTED WASTEWATER REVENUES, OPERATION AND MAINTENANCE  
COSTS AND EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN  
(Fiscal Year Ending August 31, - ) DOES NOT INCLUDE INFLATION**

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<b><u>Revenues</u></b>			
Revenue* (including misc. revenue and interest and previous end of year cash balance)	\$119,000,000	\$104,000,000	\$223,000,000
Revenue Bonds	39,000,000	—	39,000,000
Total Estimated Revenue	\$158,000,000	\$104,000,000	\$262,000,000
<b><u>Expenses</u></b>			
Operation and Maintenance Costs** (including capital replacements)	\$65,000,000	\$68,000,000	\$133,000,000
Debt Service (based on 1.50 coverage)	21,000,000	21,000,000	42,000,000
Total Estimated Expenses	\$86,000,000	\$89,000,000	\$175,000,000
Net Revenue	\$72,000,000	\$15,000,000	\$87,000,000
Impact Fee Revenue	2,100,000	3,800,000	5,900,000
<b>TOTAL REVENUE</b>	<b>\$74,100,000</b>	<b>\$18,800,000</b>	<b>\$92,900,000</b>

\* Escalated @ 1% increase

\*\* Escalated @ 1 ½% increase due to growth of city

**PROJECT EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN  
LINCOLN WASTEWATER SYSTEM - Category 5 Projections\*\*\***

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<b>Treatment</b>			
Theresa Street WWTF	\$43,696,000	\$16,200,000	\$59,896,000
Northeast WWTF	10,050,000	16,800,000	26,850,000
Trunk Sewers (including sub-basin costs)	48,115,000	11,305,000	59,420,000
General System Improvements (including general, liftstations, selected replacement)	8,471,000	8,533,000	17,004,000
<b>Total Capital Improvements***</b>	<b>\$110,332,000</b>	<b>\$52,838,000</b>	<b>\$163,170,000</b>
*** All Cost Projects in 2002 dollars			
<b>GAP</b>	<b>(\$36,232,000)</b>	<b>(\$34,038,000)</b>	<b>(\$70,270,000)</b>